



ARIZONA BOARD OF OCCUPATIONAL THERAPY EXAMINERS

1740 West Adams Street, Suite 3407

Phoenix, Arizona 85007

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NOTICE AND AGENDA OF THE MEETING OF THE ARIZONA BOARD OF OCCUPATIONAL THERAPY EXAMINERS

Pursuant to Arizona Revised Statutes § 38-431.02, notice is hereby given to the members of the Arizona Board of Occupational Therapy Examiners (“Board”) and the General Public that the Board will hold a **Meeting** open to the public on **April 13, 2018**, beginning at **1:30 p.m.** at **1740 West Adams Street, Board Room 1-B.** Members of the Board will attend either in-person or by telephone conference call. A copy of this Agenda is available by writing to the Board’s mailing address. This Agenda is amendable up to twenty-four hours prior to the meeting. At any time during a Board meeting, the Board may choose to take agenda items out of order.

Pursuant to A.R.S. § 38-431.03(A)(3), the Board may vote to hold an executive session for legal advice for any matter on the agenda. The executive session will not be open to the public.

Persons with a disability may request a reasonable accommodation, such as a sign language interpreter, by contacting Vicki Egurrola at telephone number (602) 589-8352 or at the TDD number 1-(800)-367-8939. This document is available in alternate format by contacting Vicki Egurrola at (602) 589-8352 or at the TDD number 1-800-367-8939.

AGENDA

- 1) CALL TO ORDER**
- 2) ROLL CALL**
- 3) DECLARATION OF CONFLICTS OF INTEREST**
- 4) REVIEW, CONSIDERATION, AND POSSIBLE ACTION REGARDING APPROVAL OF THE MEETING MINUTES.**

The Board may vote to go into Executive Session pursuant to A.R.S. § 32-431.03(A)(2) (to discuss confidential information) or A.R.S. § 38-431.03(A)(3) (to receive legal advice).

- a) Regular Session Meeting Minutes of March 9, 2018
- b) Executive Session Meeting Minutes of March 9, 2018

- 5) REVIEW AND CONSIDER FUTURE BOARD MEETING SCHEDULE**

All future meetings will be held at 1740 West Adams Street, Phoenix, AZ 85007

- a) May 11, 2018
- b) June 8, 2018
- c) July 13, 2018

6) CONSENT AGENDA: REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

The Board may vote to go into Executive Session pursuant to A.R.S. § 32-431.03(A)(2) (to discuss confidential information) or A.R.S. § 38-431.03(A)(3) (to receive legal advice). The consent agenda items may be considered for approval as a single action unless a Board Member removes the item for review at the current meeting or a future meeting.

a) Initial Applications (37):

First Name	Last Name	Application Type
Breanna	Aker	OTA
Lacee	Andrews	OT
Jerrod	Burgan	OTA
Heidi	Burns	OT
Kelly	Burns	OT
Brian	Bussard	OT
Rachel	Butler	OTA
Lee	Cavellini	OT
Jessica	Dechert	OTA
Trudymarie	Devilla	OT
Cheryl	Diaz	OTA
Sarah	Edlin	OT
Mackenzie	Fiedler	OT
Kristen	Finkiewicz	OTA
Kelly	Garcia	OT
Michael	Gerg	OT
Kristen	Henderson	OT
Patricia	Hendrick	OTA
Mary	Hesterwerth	OT
Erica	Jamison	OT
Phyllis	Khao	OT
Jessica	Kittinger	OT
Cindy	Lawson	OT
Haley	Lesueur	OT
Kenna	Liles	OTA
Debra	Lister	OT
Megan	McKernan	OT
Megan	Moening	OT
Terry	Nguyen	OTA
Starlyn	O'Neill	OTA
Brielyn	Pager	OT
Heather	Parton	OTA
Torie	Ploch	OTA
Emily	Rich	OT

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Julia	Roncesvalles	OT
Kelly	Schriever	OTA
Jessica	Uvero	OT

b) Renewal Applications (211):

License Number	First Name	Last Name	Title	License Status	License Expires	Comments
5097	John	Adams	OTA	Active	4/15/2018	
5858	Yemisrach	Adefris	OT	Active	6/22/2018	
0551	Jerolyn	Allen	OT	Active	4/29/2018	
0564	John	Amos	OT	Active	5/10/2018	
0015	Roberta	Anderson	OTA	Active	3/29/2018	
6565	Jerrie Chandell	Aquino	OT	Active	5/8/2018	
3220	Carrie	Aubrey	OT	Active	3/25/2018	
5133	Stephanie	Baca	OTA	Active	4/23/2018	
5795	Adriana	Baeza	OTA	Active	4/20/2018	
5793	John	Baker	OTA	Active	4/10/2018	
6566	Julie	Barber	OTA	Active	5/8/2018	
0030	Sandra	Barkyoub	OT	Active	3/10/2018	
3698	Kodie	Barnett	OTA	Active	4/12/2018	
0449	Barbara	Bear	OT	Active	5/18/2018	
5100	Kimberly	Belock	OT	Active	4/15/2018	
0762	Nancy	Berheim	OT	Active	3/21/2018	
2889	Dawn	Bjornson	OTA	Active	4/14/2018	
6529	Sheri Lynn	Blair-Scovill	OTA	Active	4/10/2018	
5797	Carlie	Bohrman	OT	Active	4/20/2018	
0051	Keron	Bowen	OT	Active	3/8/2018	
5089	Brandon	Bracy	OTA	Active	3/14/2018	
4556	Jennifer	Bradley	OT	Inactive	3/16/2018	
5757	Ross	Brantner	OT	Active	3/13/2018	
0058	Stacy	Brink	OT	Active	3/12/2018	
6531	Tyler	Brown	OTA	Active	4/10/2018	
3193	Julie	Burdick	OT	Active	4/11/2018	
5834	Brogan	Canciamille	OT	Active	5/11/2018	
6534	Nechamah	Cantor	OT	Inactive	4/10/2018	
4102	Jennifer	Caywood	OT	Active	3/16/2018	
3250	Joseph	Christ	OT	Active	4/11/2018	
6560	Jacob	Christensen	OT	Active	4/10/2018	
3244	Ariel	Coffey	OT	Active	4/11/2018	

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5909	Kelly	Collet	OTA	Active	7/13/2018	
5798	Patrick	Conway	OT	Active	4/20/2018	
5138	Joanna	Cook	OT	Active	5/20/2018	
0100	Linda	Dave	OTA	Active	4/6/2018	
1532	Doreen	Davis	OT	Active	4/21/2018	
5800	Dawn	Deguire	OT	Active	4/20/2018	
5104	Michaele	Dent	OT	Active	4/15/2018	
1193	Geri	DeWaard	OT	Active	5/18/2018	
1858	Jamelle	Diehl	OT	Active	3/27/2018	
5788	William	Dunham	OT	Active	3/18/2018	
6571	Kendra	Dyrsten	OTA	Active	5/8/2018	
6535	Jake	Eastwood	OTA	Active	4/10/2018	
3213	Josephine	Ekpenyong	OT	Active	4/12/2018	
5804	Theresa	Elworth	OT	Active	4/20/2018	
1274	Christina	Eng	OT	Active	3/28/2018	
1570	Donna	Evans	OTA	Active	4/23/2018	
5829	Tiffany	Fitzsimmons	OT	Active	4/21/2018	
3691	Linda	Flores	OTA	Active	5/16/2018	
5141	Mary	Flores	OTA	Active	5/20/2018	
0958	Elizabeth	Fortine	OT	Active	3/27/2018	
5869	Nicholas	Fortunato	OTA	Active	6/22/2018	
6523	Kimberly	Fringer	OTA	Active	4/2/2018	
2897	Dan	Furlone	OT	Active	4/14/2018	
2085	Kara	Gade	OT	Active	4/14/2018	
0505	Cindy	Gailey	OTA	Active	4/14/2018	
5095	Miriam	Gallifant	OT	Active	4/11/2018	
2899	Rachel	Garr	OT	Active	5/12/2018	
6603	Biljana	Gatalica	OT	Active	6/5/2018	
0144	Ellen	Gefer	OT	Inactive	3/12/2018	
5872	Erica	Georges	OT	Active	6/22/2018	
1496	Sonda	Gilbert	OTA	Active	4/21/2018	
1185	Sharon	Gingras	OTA	Inactive	4/23/2018	
2902	Machelle	Glori	OT	Active	4/30/2018	
3735	Randy	Gootzeit	OT	Active	7/16/2018	
0496	Connie	Greiser	OT	Active	4/14/2018	
3243	Sue	Guidry	OT	Active	4/20/2018	
3649	Heather	Hamlin	OT	Active	3/21/2018	
4122	Mary	Hanna	OT	Active	4/13/2018	

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6536	Hilary	Hansen	OTA	Active	4/10/2018	
3690	Emily	Harris	OTA	Active	4/10/2018	
2888	Katharine	Harris	OT	Active	4/14/2018	
3261	Dennis	Hartmann	OT	Active	5/16/2018	
5096	Meagan	Hastings	OT	Active	4/11/2018	
1562	Bradley	Heal	OT	Active	3/20/2018	
0567	Marian	Heaton	OT	Active	5/9/2018	
1808	Monica	Heinemann	OT	Active	4/24/2018	
5808	Susan	Henry	OTA	Active	4/20/2018	
0469	Sheri	Hentz	OT	Active	3/18/2018	
5101	Karee	Herd	OTA	Active	4/15/2018	
5809	Helene	Hert	OTA	Active	4/20/2018	
0457	Darlas	Hildreth	OT	Active	3/23/2018	
4373	James	Hill	OTA	Active	6/20/2018	
0920	Dawn	Hoffman	OT	Active	3/27/2018	
1920	David	Hudson	OTA	Active	5/11/2018	
5110	Stephen	Hulsey Jr.	OT	Active	4/15/2018	
6576	Rachel	Hutchinson	OTA	Active	5/8/2018	
0461	Mark	Hyland	OT	Active	4/15/2018	
0095	Froma	Jacobson	OT	Active	3/29/2018	
0191	Lynette	Jamison	OT	Active	3/10/2018	
5113	Kelsey	Johnson	OT	Active	4/15/2018	
2534	Kimberly	Johnson	OT	Active	5/15/2018	
2474	Peggy	Johnson	OT	Active	3/12/2018	
0980	Christine	Jones	OTA	Active	3/27/2018	
2890	Lisa	Jordan	OT	Active	4/14/2018	
2848	Kristin	Juhas	OT	Active	4/14/2018	
6562	Amanda	Kaiz	OTA	Active	4/12/2018	
5854	Amanda	Karch	OTA	Active	5/13/2018	
6525	Mary	Kaspari	OTA	Active	4/5/2018	
3241	Danny	Kissinger	OT	Inactive	4/11/2018	
3694	Christina	Knowles	OTA	Active	4/12/2018	
5116	Bonnie	Koch	OT	Active	4/15/2018	
3257	Leann	Kozeliski	OTA	Active	5/16/2018	
1883	Anita	Kratzer	OT	Active	4/21/2018	
6524	Megan	Kriess	OTA	Active	4/2/2018	
5117	Linda	Ladig	OTA	Active	4/15/2018	
6577	Anne	Ladner	OTA	Active	5/8/2018	

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0568	Jayne	Lancaster-Fisher	OT	Active	5/9/2018	
5813	Amy	Laney	OTA	Active	4/20/2018	
1200	Annette	Lanman	OTA	Active	4/11/2018	
4544	Michael	Laper	OT	Active	3/14/2018	
1910	AnnMarie	Lara	OTA	Active	5/11/2018	
3671	Lisa	Larez	OT	Active	4/17/2018	
2121	Rebecca	Lindstrom	OT	Active	5/18/2018	
5814	Clarissa	Long	OTA	Active	4/20/2018	
4546	Kristi	Maddock	OT	Active	3/14/2018	
5816	Karie	Mangiardi-Hammond	OT	Active	4/20/2018	
6540	Theresa	Marik	OT	Active	4/10/2018	
2526	Daniela	Martinez	OT	Active	4/16/2018	
5078	Molly	McAlister	OT	Active	3/11/2018	
2180	Brooke	McCarthy	OT	Active	5/17/2018	
0250	Scot	Mccoy	OT	Active	3/10/2018	
5765	Amanda	McDaniel	OT	Active	3/13/2018	
3218	Wendi	McDowell	OT	Active	4/11/2018	
5819	Frances	McGlothin	OT	Active	4/20/2018	
6542	Joseph	McKellar	OT	Active	4/10/2018	
4566	Ruth	Milliman	OT	Active	4/18/2018	
5768	Marsha	Mills	OTA	Active	3/13/2018	
2445	Nancy	Moeller	OT	Active	4/14/2018	
6544	Elanie	Montano	OTA	Active	4/10/2018	
6545	Ashley	Montoya	OTA	Active	4/10/2018	
6546	Emily	Moreton	OT	Active	4/10/2018	
4152	Charlyn	Morrison	OT	Active	5/18/2018	
0508	Lori	Morse	OT	Active	4/14/2018	
1515	Bonnie	Mroczkowski	OTA	Active	4/14/2018	
1810	Lisa	Murphy	OTA	Active	5/11/2018	
0099	Sherry	Murphy	OT	Active	4/6/2018	
6563	Taihler	Nolte	OTA	Active	4/24/2018	
6580	Patrick	Olivas	OTA	Active	5/8/2018	
0293	Nancy	Ossman	OT	Active	3/22/2018	
5883	Diane	Pace	OTA	Active	6/22/2018	
6547	Donna	Pacheco	OTA	Active	4/10/2018	
1620	Hristo	Papayoti	OT	Active	6/16/2018	
4156	Brian	Paulsen	OT	Active	5/27/2018	
1765	Margaret	Phillips	OT	Active	4/28/2018	

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6522	Abby	Pickens	OTA	Active	3/28/2018	
3360	Stephanie	Pishos	OT	Active	4/10/2018	
0358	Jill	Pleasant	OT	Active	3/18/2018	
5126	Marla	Pomeranz-Rossman	OT	Active	4/15/2018	
2525	Mary	Potter	OT	Active	4/16/2018	
5821	Jana	Quarnberg	OT	Active	4/20/2018	
5822	Jennifer	Quick	OTA	Active	4/20/2018	
0492	Diane	Quisenberry	OT	Active	3/19/2018	
3670	Irene	Radillo- Diaz	OT	Inactive	3/12/2018	
3682	Lisa	Ramos	OT	Active	4/12/2018	
6548	Sara	Rebottaro	OT	Active	4/10/2018	
3249	Susan	Reedy	OTA	Active	4/11/2018	
5081	Lori	Reynolds	OT	Active	3/11/2018	
5823	Rebecca	Riding	OTA	Active	4/20/2018	
4570	Catherine	Roberts	OTA	Active	4/18/2018	
3702	Teresa	Roddy	OTA	Active	5/14/2018	
5149	Delores	Rogers	OT	Active	5/20/2018	
0533	Dawn	Romero	OTA	Active	4/27/2018	
1162	John	Romero	OTA	Active	3/14/2018	
4551	Christopher	Rose	OT	Active	3/14/2018	
3242	Victor	Rositas	OT	Active	5/16/2018	
4138	Anna	Roth	OT	Active	5/18/2018	
4571	Kay	Ruess	OT	Active	4/18/2018	
0933	Amy	Ryan	OT	Active	3/25/2018	
5824	Jason	Saari	OTA	Active	4/20/2018	
2162	Tina	Sauber	OT	Active	5/17/2018	
5093	Ann	Sauer	OT	Active	4/1/2018	
2533	Dennis	Schmahl	OT	Inactive	3/26/2018	
5846	Gayle	Schoenbaum	OT	Active	5/11/2018	
4581	Susan	Schroeder	OT	Active	5/16/2018	
4110	Edwinna	Schrum	OT	Active	3/16/2018	
4572	Emily	Schulz	OT	Active	4/18/2018	
2901	Lynda	Schwartz	OT	Active	4/14/2018	
1519	Domenica	Shaw	OT	Active	4/23/2018	
6586	Katherine	Shaw	OT	Active	5/8/2018	
1174	Pamela	Sheean	OT	Active	4/8/2018	
5805	Tate	Shimon	OT	Active	4/20/2018	
2186	Teresa	Simmons	OT	Active	6/14/2018	

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1566	Nancy	Sklar	OT	Active	3/20/2018	
0764	Michelle	Sladek	OT	Active	4/14/2018	
1652	Robin	Smith	OTA	Active	5/12/2018	
3248	Kara	Soderstrom	OTA	Active	4/11/2018	
5128	Patricia	Stein	OT	Active	4/15/2018	
5781	Stacey	Stirlen	OTA	Active	3/13/2018	
4134	Matthew	Strang	OT	Active	5/17/2018	
6554	Jamie	Sullivan	OT	Active	4/10/2018	
5782	Anna	Swanson	OT	Active	3/13/2018	
6555	James	Swinarton	OTA	Active	4/10/2018	
2528	Renee	Tank	OT	Active	4/16/2018	
5130	Marietta	Tartaglia	OT	Active	4/15/2018	
5154	Sarah	Temko	OTA	Active	5/20/2018	
4115	Kelly	Tobin	OT	Active	3/26/2018	
6556	Karisa	Tomkinson	OT	Active	4/10/2018	
6557	Katherine	Turner	OT	Inactive	4/10/2018	
0409	Mary	Vanderworp	OT	Inactive	3/10/2018	
5830	Sarah	Watson	OTA	Active	4/28/2018	
3673	Shannon	Watson	OT	Active	3/12/2018	
5826	Alesaundra	Watts	OT	Active	4/20/2018	
0422	Sara	Weber	OT	Active	3/10/2018	
0941	Cindy	Webster	OTA	Active	4/16/2018	
3197	Amanda	Werstler	OT	Active	4/11/2018	
0427	Electra	Weyker	OTA	Active	3/13/2018	
6558	Kelsey	Wright	OT	Active	4/10/2018	
6559	Edna	Yopez	OTA	Active	4/10/2018	
3238	Matthew	Zion	OT	Active	4/11/2018	

- c) Limited License Applications (0)
None

7) REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

The Board may vote to go into Executive Session pursuant to A.R.S. § 32-431.03(A)(2) (to discuss confidential information) or A.R.S. § 38-431.03(A)(3) (to receive legal advice).

- a) Initial Applications – Board Review
 - i) Chelsey Yantzer, OT - Disclosure
 - ii) Shauna Sparks, OTA - Disclosure
- b) Renewal Applications – Board Review
 - i) Nora McCauley, OTA #6442 - Expired License
 - ii) Kari Olson, OTA #4904 - Expired License
- c) Limited Permit Applications – Board Review
None

8) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – COMPLAINTS, INVESTIGATIONS AND COMPLIANCE

The Board may vote to go into Executive Session pursuant to A.R.S. § 32-431.03(A)(2) (to discuss confidential information) or A.R.S. § 38-431.03(A)(3) (to receive legal advice).

- a) Initial Review of New Complaints
 - i) Alex Hatchett, OT #5837
 - ii) Richard Staudt, OT #0883
- b) Review, Discussion, and Possible Action of Whether or Not to Open a Complaint
None
- c) Status of Compliance with Board Order/Approval of Board Ordered CE
 - i) Natasha Lewis, 16-OTA-6746
 - ii) Dana Greenlee, Non-Disciplinary, 17-OTA-7033
 - iii) Gayle Schoenbaum, Non-Disciplinary, 16-OTA-6746
 - iv) Shane Johnson, 17-OT-2743

9) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – BOARD BUSINESS AND REPORTS

The Board may vote to go into Executive Session pursuant to A.R.S. § 38-431.03(A)(3) to obtain legal advice.

- a) Executive Director's Report – Verbal Report and Discussion – No Action Required
 - i) Financial Report
 - ii) Review of Recent Board Staff Activities
- b) Administrative Project Status Report
 - i) Policies and Procedures
 - ii) Application Automation (eLicensing)
 - iii) Compliance with Executive Order 2017-02 (Stakeholder Survey)
 - iv) Compliance with Executive Order 2018-02 (Internal Review of Administrative Rules; Moratorium to Promote Job Creation and Customer-Service-Oriented Agencies)
- c) Five-Year Rule Review
- d) 2018 Bills to Watch
 - i) HB 2043 – occupational therapy board; continuation
 - ii) HB 2062 – permits; licenses; denials; agency hearings
 - iii) HB 2065 – public meetings; definition; penalties
 - iv) HB 2118 – public records; denial of access
 - v) HB 2197 – health professionals; workforce data
 - vi) HB 2207 – public meetings; audiovisual recordings; posting
 - vii) HB 2238 – administrative decisions; review; scope
 - viii) SB 1031 – health professionals; penalties; prohibition
 - ix) SB 1073 – orthotics; prosthetic devices; valid prescription
 - x) SB 1184 – state compact; temporary professional licenses
 - xi) SB 1273 – GRRC; review; licensing requirements
 - xii) SB 1436 – prohibition; criminal history; occupational regulation
 - xiii) SB 1470 – sunrise process; health professionals; modifications
 - xiv) SCR1037 – right to engage in occupation
- e) Other Board Business and Reports
 - i) Open Public Board Member Position
 - ii) Discussion of Registration of Business Entities

10)

11) AGENDA ITEMS FOR NEXT MEETING

12) CALL TO THE PUBLIC

The Board may make an open call to the public during the meeting subject to reasonable time, place and manner restrictions to allow individuals to address the Board on any issue within its jurisdiction. Public input is encouraged, and presentations should be limited to five minutes. Please be aware; however, that pursuant to A.R.S. § 38-431.01(H), members of the Board are not allowed to discuss or take legal action on matters raised during an open call to the public unless the matters are properly noticed for discussion and legal action. However, the Board may ask staff to review a matter or to place the matter on a future agenda.

13) ADJOURNMENT